

Register Today!

Seating is limited.



2015 National Tax Conference

In Honor of Alvin H. Lieberman
Wednesday, September 30, 2015

REGISTRATION

FEES: \$175.00 per person. \$95.00 for additional attendees from same organization.

Breakfast and lunch included with registration.

Reservation Deadline:
Wednesday, September 23, 2015

To Register Online:
<http://uakron.edu/cba/acct>

| | |
|------------------------|---------------------------------|
| Registrant Name | Professional Designation |
| 1. _____ | _____ |
| 2. _____ | _____ |
| 3. _____ | _____ |
| Organization _____ | |
| Address _____ | |
| City, St, Zip _____ | |
| Phone _____ | |
| E-mail Address _____ | |

First Attendee: 1 @ \$175.00 Total: **\$175.00**

Additional Attendees from same firm _____ @ \$95.00 Total: _____

TOTAL REGISTRATION FEES ENCLOSED: _____

Check enclosed - payable to **The University of Akron**

Charge to credit card: Visa MasterCard Discover

Card No. _____ Exp. Date _____

Mail or fax completed form to:
George W. Daverio School of Accountancy
The University of Akron
Akron, OH 44325-4802

Phone: 330-972-6229
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The University of Akron
College of Business Administration
G. W. Daverio School of Accountancy
Akron, OH 44325-4802

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Featuring:
Tax Executives Roundtable
Discussing Tax Challenges and Opportunities for Business.
Michael Cummins, Sherwin Williams
Clark Wulf, Key Bank
Guy Fabe, Parker Hannifan
Andrew Bernat, Sherwin Williams



2015 National Tax Conference

In Honor of Alvin H. Lieberman

Wednesday, September 30, 2015
Doubletree Hotel Cleveland South
6200 Quarry Lane, Independence, OH 44131
(216) 447-1300

PURPOSE OF CONFERENCE: The 2015 National Tax Conference (37th annual), hosted by the George W. Daverio School of Accountancy at The University of Akron, is designed to update tax practitioners in the accounting, legal, business, and governmental sectors. New developments, tax-saving ideas, current issues, and changes in the federal, state and local tax laws will be discussed by prominent tax specialists.

WHO SHOULD ATTEND THIS CONFERENCE: Accountants, attorneys, business people, financial planners, and others who desire to learn about recent developments in the various tax areas will gain much from this conference.

CONTINUING EDUCATION CREDIT: The National Tax Conference qualifies for 8 hours of Continuing Professional Education (CPE) credit (from the Accountancy Board of Ohio) and 6.75 hours of Continuing Legal Education (CLE) credit (from the Ohio Supreme Court Commission on Continuing Legal Education).

REGISTRATION: The George W. Daverio School of Accountancy at The University of Akron presents this program as a public service to the professional community. The registration fee is \$175 per attendee and \$95 per additional attendees from the same organization. The fee covers participation in the conference, course materials, and breakfast and lunch, provided by Glenmede.

The deadline for registration is September 23, 2015

Consider our new online MTax, <http://MTaxDirect.uakron.edu>

Sponsored by:

Agenda

7:45 am – 8:25 am
Registration and Continental Breakfast

8:25 am – 8:30 am
Welcome
Dr. Thomas Calderon, Chair – School of Accountancy

8:30 am – 10:00 am
Tax Challenges and Opportunities for Business: Perspectives from Corporate Leaders

Moderator:
Andrew W. Bernat, JD, MTax / The Sherwin-Williams Company
Panelists:
Michael Cummins / The Sherwin-Williams Company
Clark Wulf / Key Corp.
Guy Fabe / Parker Hannifin Corporation

10:00 am – 10:15 am Break

10:15 am – 11:00 am
Proposed Regulations Under IRC § 751
Paul Speyer, JD, LLM / Maloney + Novotny LLC

11:00 am – 11:45 am
Building and Growing Your Reputation as a Tax Specialist
Gale Gunderson Crosley, CPA / Crosley+Company

11:45 am – 1:00 pm
Presentation and Lunch – Sponsored by Glenmede Financial Markets and the Economy
Jason Pride, Chief Investment Strategist / Glenmede

1:00 pm – 2:30 pm
Tax Fraud and Tax Data Security
Moderator:
Michael Humphrey, JD, MTax, CFE, CFCI / KPMG LLP
Panelists:
John Aske / FBI
John Toney / KPMG LLP
Kathleen C. Schlenzig / KPMG LLP
Mark Kahler / Internal Revenue Service

2:30 pm – 2:45 pm Break
2:45 pm – 3:30 pm
Health Care Reform Reporting: Tax and Regulatory Compliance Challenges for Employers
Julia R. Hall, CPA, MTax / Apple Growth Partners
Susan Burnoski, CPA / Apple Growth Partners

3:30 pm – 4:30 pm
Proposed Federal Tax Legislation and the Potential Impact on Business and the Profession
Mel Schwarz, JD, CPA, MPA / Grant Thornton LLP

4:30 pm Adjourn

Speakers



Michael Cummins (JD, CPA) is the Vice President - Tax for The Sherwin-Williams Company. He is responsible for tax compliance, planning, audits, and dispute resolution for all types of taxes.



Clark Wulf (CPA) is the Executive Vice President and Chief Tax Officer at KeyCorp. He is responsible for the company's federal and state income and franchise tax functions.



Andrew Bernat (JD, MBA, MTax, CPA) is the Legal Attorney - Tax for The Sherwin-Williams Company. Additionally, he teaches undergraduate and graduate level courses in taxation at The University of Akron.



Michael Humphrey (JD, MTax, CFE, CFCI) is the Managing Director - Advisory Services Forensic Practice at KPMG LLP. He leads KPMG's investigations for alleged complex financial crimes.



Susan Burnoski (CPA) is a Director/Senior Manager - Audit & Assurance at Apple Growth Partners. She enjoys helping clients learn about compliance requirements and improving their processes.



John Toney (CEH) is a Manager - Forensic Investigations for KPMG LLP. For much of his career, he was a member of the Electronic Crimes Special Agent Program specializing in network intrusion response.



Gale Gunderson Crosley (CPA) is the Founder/Principal of Crosley+Company. She has helped hundreds of large firms create high growth cultures and effectively increase revenues.



Jason Pride (CFA) is the Chief Investment Strategist at Glenmede Trust Company. He provides investment recommendations and supporting analysis regarding all asset classes and investment structures.



Julia R. Hall (CPA, MTax) is a Director/Senior Manager - Tax at Apple Growth Partners. She specializes in partnership taxation and the real estate industry.



Kathleen Schlenzig (JD) is a Director - Tax at KPMG LLP. She specializes in resolving federal tax controversies, IRS procedural matters, and income tax audit controversies.



Paul Speyer (JD, LLM) is a Principal - Tax at Maloney + Novotny LLC. He specializes in the pass-through area of taxation, including S corporations, partnerships, and limited liability companies.



Mel Schwarz (JD, CPA, MPA) is a Partner in the National Tax Office with Grant Thornton LLP. He is responsible for monitoring legislative tax activity for the firm and serves as a technical resource.

John Aske (CPA) is a Special Agent with the Cleveland Division of the Federal Bureau of Investigation. He is currently assigned to Cleveland's White Collar Crime Squad.

Mark Kahler is the National ID Theft Coordinator for the Internal Revenue Service Criminal Investigation. He coordinates efforts to combat Tax Related ID Theft Refund Fraud.

Guy Fabe (CPA) is the Vice President of Tax at Parker Hannifin Corp. He has previously served as a tax partner at PricewaterhouseCoopers LLP and serves on the board of directors for ACG Cleveland.