

Budget and Finance Committee Annual Report September 1, 2018 – August 31, 2019

Goals:

(Submitted to UC in October 2019)

Goal/Metric	Accomplished	In Progress	Not Accomplished
FY20 budget planning and support	X		
Athletics fiscal plan	X	X	
Bond refinancing discussions	X		
Reserve Fund Policy		X	

What were your top two successes?

1. FY20 budget planning and support
2. Recommendation to UC to more efficiently deal with lessening Athletics draw on the General Fund. The activity is in progress because the committee remains concerned about changes implemented so far.

What were your top two challenges?

1. FT20 Budget
2. Developing a plan to lower the General Fund draw by Athletics

Please list the dates of your meetings:

Once a month for the Fall and twice a month for the Spring (as well as twice over the summer)