



University Council

Budget and Finance Committee Annual Report September 1, 2019 – August 31, 2020

Goals:

(Submitted to UC in October 2019)

Goal/Metric	Accomplished	In Progress	Not Accomplished
Review/Support FY 21 Budget Process		X	
Review Reductions in Summer Teaching Budget	X		
Review Reductions in Graduate Programs and Financial Support for Graduate Students			X
Review requirement for \$1 AY Salary for \$2 Summer Salary (Summer Salary Tax)	X		
Review addition of \$5000 tuition for research students supported on external grants	X		
Examine enrollment management plan			X
Discuss/review Athletics budget changes		X	

What were your top two successes?

1. The UC B&F Committee prepared a resolution for eliminating the summer salary tax. This proposal and resolution was supported by the Faculty Senate, the Council of Deans, the Department Chairs, and the University Council.
2. The UC B&F Committee completed a benchmarking of peer institutions with regard to expenditures along functional categories defined by National Center for Education Statistics (NCES).

What were your top two challenges?

1. The summer salary tax resolution was not adopted by UA administration at this time. We urge a reconsideration of this proposal after the new college structures have settled down. It is important to distinguish between full-IDC bearing external awards, external awards subsidized by cost share, non-IDC bearing awards, and testing projects that do not result in student graduations.
2. The actual expenditures at UA along each of the NCES functional categories were not clear. It is important for future years to clarify such expenditures and better understand the revenue impact of the expenditures.

Please list the dates of your meetings:

Most meetings were 2:30 PM on Wednesdays during the Fall and Spring semesters. Several additional/special meetings were convened as needed.